MODELLING STANDARDS & TECHNIQUES

6 HOURS

MEET YOUR TRAINERS

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Dharshini Luchowa,
CFM, MSc

Dharshini is a Chartered Financial Modeler from the Financial Modeling Institute. She holds an MSc (with Merit) in Investment Fund Management from London Metropolitan University.

She has over 10 years' experience in financial services, insurance, banking and investment sector.

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Prem Beejan,
MFM, MSc

Prem has more than 25 years of Financial Modelling experience in the field of Investment, Fund Management, Asset Management, Stock market, Private Equity, Banking and Insurance.

He holds an MSc in Financial Management from the University of London among other professional qualifications.

In May 2023, he was certified as a Master Financial Modeler from the Financial Modeling Institute.

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FINANCIAL MODELLING CENTRE

MODELLING STANDARDS & TECHNIQUES
6 HOURS | 2 SESSIONS OF 3 HOURS OR 1 FULL DAY SESSION

This course will enable participants to write their own shortcuts; build a robust and integrated financial model using international standards such as FAST and ICAEW standards

LEARNING OBJECTIVES:

This is a hands-on practical course.

After following this course, Participants are expected to:

- Build models to international standards such as FAST and ICAEW standards.

- Write their own shortcuts using simple VBA codes.

- Build a time escalation sheet, matrix analysis using FAST standards.

- Insert flags and alerts in models.

- Integrate the use of standards in their daily day-day-work

TARGET AUDIENCE

Anyone having used MsExcel for the past 2 years

CONTENT

Session 1:

- Write your own shortcuts
- International Modelling Standards
- Use of colour coding in modelling
- Creation of an Assumptions and scenarios sheet
- Formatting financial statements

Session 2:

- Generate your codes for shortcuts
- Prepare a 60-month Revenue projection using modelling standards
- Flags in Modelling and their relevance
- Matrix format for input/assumptions
- Dynamic Headers
- Group data by fiscal quarter and fiscal year

COURSE FEE

Rs 9,000 (MQA Approval to be sought)

Group discount is available for:

(i) in-house training and/or
(ii) training 10 or more employees from the same company.
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