



MQA APPROVED

3 STATEMENT FINANCIAL MODEL

12 hours | 12 CPD points (CDP UK)

Course Overview

This course will enable participants to write their own shortcuts; build a robust and integrated financial model using international standards such as FAST and ICAEW standards; build scenarios for analysis and automate report generation using VBA codes.

We are recognised by leaders



MAURITIUS | AFRICA
FINTECH HUB

Course details



Next public session

09:00 - 12:30 (Breakfast + Tea)
Saturdays 9th, 16th, 23rd and 30th
March 2024



Trainers

Prem Beejan, MFM, MSc
Master Financial Modeler,
Financial Modelling Institute



Dharshini Beejan, CFM, MSc
Chartered Financial Modeler,
Financial Modelling Institute



GET IN TOUCH

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REGISTER NOW



LEARNING OBJECTIVES:

This is a hands-on practical course.

After following this course, Participants are expected to:

- Build an integrated and robust financial model from scratch
- Build models to international standards such as FAST and ICAEW standards
- Create dynamic header-dates and automatically group data by quarter and year from monthly data
- Insert flags and alerts in models
- Make projections over the long-range using different scenarios.
- Sit for AFM Exams of FMI

CONTENT

Session 1:

- Write your own shortcuts
- International Modelling Standards
- Financial Modelling for 3 SFM model
- Assumptions and scenario
- Formatting financial statements
- Revenue Schedule

Session 2:

- Operating costs Schedule; Depreciation Schedule; Income Tax & Working Capital
- Tackle circular reference
- Macro enabled worksheet/ Automation

Session 3:

- Debt and Interest Schedule
- Shareholders' Equity Schedule
- Summary sheet & Automation

Session 4:

- Generate your codes for shortcuts
- Prepare a 60-month Revenue projection
- lags in Modelling and their relevance
- Matrix format for input/assumptions
- Dynamic Headers
- Group data by fiscal quarter and fiscal year
- Wrap Up

COURSE FEE

- Rs 24,000 (MQA Approved)

WE ARE NOW



Member ID: 018534
Certificate #: 53365

Contact Us

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our customers

ABOUT US

We are industry practitioners dedicated to sharing our expertise in building models with other professionals. We offer training to professionals

✓ Approved Training Institution



✓ Approved Training Provider



✓ Member of



✓ Authorised Member of



OUR SERVICES:

Off-the-shelf:

- 3 Statement Financial Model
- Advanced Standards & Techniques
- Project Finance Modelling

Tailor-made:

Tailor-made training designed to meet your company's requirements.

OUR TEAM:



Dharshini Beejan,
CFM, MSc



Dharshini is a Chartered Financial Modeler from the Financial Modeling Institute. She holds an MSc (with Merit) in Investment Fund Management from London Metropolitan University.

She has over 10 years' experience in financial services, insurance, banking and investment sector.



Prem Beejan,
MFM, MSc



Prem Beejan has more than 25 years of Financial Modelling experience in the field of Investment, Fund Management, Asset Management, Stock market, Private Equity, Banking and Insurance.

He holds an MSc in Financial Management from the University of London among other professional qualifications. In May 2023, he was certified as a Master Financial Modeler from the Financial Modeling Institute.